

SPONSOR: Sen. Gay & Rep. Baumbach Rep. Harris

DELAWARE STATE SENATE 152nd GENERAL ASSEMBLY

SENATE BILL NO. 309

AN ACT TO AMEND TITLE 12 AND TITLE 16 OF THE DELAWARE CODE RELATING TO HEALTH-CARE DECISIONS.

BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF DELAWARE:

1	Section 1. Amend Chapter 25, Title 16 of the Delaware Code by deleting Chapter 25 in its entirety and by making
2	deletions as shown by strike through and insertions as shown by underline as follows:
3	Chapter 25. Uniform Health-Care Decisions Act.
4	§ 2501. Short title.
5	This chapter may be cited as the Uniform Health-Care Decisions Act (2023).
6	§ 2502. Definitions.
7	For purposes of this chapter:
8	(1) "Advance health-care directive" means a power of attorney for health care, health-care instruction, or both.
9	The term includes an advance mental health-care directive.
10	(2) "Advance mental health-care directive" means a power of attorney for health care, health-care instruction,
11	or both, created under § 2509 of this title.
12	(3) "Agent" means an individual appointed under a power of attorney for health care to make a health-care
13	decision for the individual who made the appointment. The term includes a co-agent or alternate agent appointed under
14	§ 2520 of this title.
15	(4) "Capacity" means having capacity under § 2503 of this title.
16	(5) "Cohabitant" means each of two individuals who have been living together as a couple for at least one
17	year after each became an adult or was emancipated and who are not married to each other or are not domestic partners
18	with each other.
19	(6) "Default surrogate" means an individual authorized under § 2512 of this title to make a health-care
20	decision for another individual.
21	(7) "Domestic partner" means an individual in a civil union or domestic partnership that is legally recognized
22	in any state.

23	(8) "Electronic" means relating to technology having electrical, digital, magnetic, wireless, optical,
24	electromagnetic, or similar capabilities.
25	(9) "Family member" means a spouse, domestic partner, adult child, parent, or grandparent, or an adult
26	descendant of a spouse, domestic partner, child, parent, or grandparent.
27	(10) "Guardian" means a person appointed under other law by a court to make decisions regarding the
28	personal affairs of an individual, which may include health-care decisions. The term does not include a guardian ad
29	<u>litem.</u>
30	(11) "Health care" means care or treatment or a service or procedure to maintain, monitor, diagnose, or
31	otherwise affect an individual's physical or mental illness, injury, or condition. The term includes mental health care.
32	(12) "Health-care decision" means a decision made by an individual or the individual's surrogate regarding
33	the individual's health care, including all of the following:
34	a. Selection or discharge of a health-care professional or health-care institution.
35	b. Approval or disapproval of a diagnostic test, surgical procedure, medication, therapeutic intervention,
36	or other health care.
37	c. Direction to provide, withhold, or withdraw artificial nutrition or hydration, mechanical ventilation, or
38	other health care.
39	(13) "Health-care institution" means a facility or agency licensed, certified, or otherwise authorized or
40	permitted by other law to provide health care in this State in the ordinary course of business.
41	(14) "Health-care instruction" means a direction, whether or not in a record, made by an individual that
42	indicates the individual's goals, preferences, or wishes concerning the provision, withholding, or withdrawal of health
43	care. The term includes a direction intended to be effective if a specified condition arises.
44	(15) "Health-care professional" means a physician or other individual licensed, certified, or otherwise
45	authorized or permitted by other law of this State to provide health care in this State in the ordinary course of business
46	or the practice of the physician's or individual's profession.
47	(16) "Individual" means an adult or emancipated minor.
48	(17) "Long-term care facility" means as defined in § 1102 of this title.
49	(18) "Mental health care" means care or treatment or a service or procedure to maintain, monitor, diagnose, or
50	otherwise affect an individual's mental illness or other psychiatric, psychological, or psychosocial condition.

51	(19) "Nursing home" means a nursing facility as defined in § 1919(a)(1) of the Social Security Act, 42 U.S.C.
52	§ 1396r(a)(1) or skilled nursing facility as defined in § 1819(a)(1) of the Social Security Act, 42 U.S.C. § 1395i-
53	<u>3(a)(1).</u>
54	(20) "Person" means an individual, estate, business or nonprofit entity, government or governmental
55	subdivision, agency, or instrumentality, or other legal entity.
56	(21) "Person interested in the welfare of the individual" means any of the following:
57	a. The individual's surrogate.
58	b. A family member of the individual.
59	c. The cohabitant of the individual.
60	d. A public entity providing health-care case management or protective services to the individual.
61	e. A person appointed under other law to make decisions for the individual under a power of attorney for
62	finances.
63	f. A person that has an ongoing personal or professional relationship with the individual, including a
64	person that has provided educational or health-care services or supported decision making to the individual.
65	(22) "Physician" means an individual authorized to practice medicine under subchapter III, Chapter 17 of
66	<u>Title 24.</u>
67	(23) "Power of attorney for health care" means a record in which an individual appoints an agent to make
68	health-care decisions for the individual.
69	(24) "Reasonably available" means being able to be contacted without undue effort and being willing and able
70	to act in a timely manner considering the urgency of an individual's health-care situation. When used to refer to an
71	agent or default surrogate, the term includes being willing and able to comply with the duties under § 2517 of this title
72	in a timely manner considering the urgency of an individual's health-care situation.
73	(25) "Record" means information either:
74	a. Inscribed on a tangible medium.
75	b. Stored in an electronic or other medium and retrievable in perceivable form.
76	(26) "Responsible health-care professional" means either:
77	a. A health-care professional designated by an individual or the individual's surrogate to have primary
78	responsibility for the individual's health care or for overseeing a course of treatment.

79	b. In the absence of a designation under paragraph (26)a. of this section or, if the professional designated
80	under paragraph (26)a. of this section is not reasonably available, a health-care professional who has primary
81	responsibility for overseeing the individual's health care or for overseeing a course of treatment.
82	(27) "Sign" means, with present intent to authenticate or adopt a record, to either:
83	a. Execute or adopt a tangible symbol.
84	b. Attach to or logically associate with the record an electronic symbol, sound, or process.
85	(28) "State" means a state of the United States, the District of Columbia, Puerto Rico, the United States Virgin
86	Islands, or any other territory or possession subject to the jurisdiction of the United States. The term includes a
87	federally recognized Indian tribe.
88	(29) "Supported decision making" means assistance, from one or more persons of an individual's choosing,
89	that helps the individual make or communicate a decision, including by helping the individual understand the nature
90	and consequences of the decision. Supported decision making is not limited to assistance provided under a supported
91	decision-making agreement under Chapter 94A of this title.
92	(30) "Surrogate" means any of the following:
93	a. An agent.
94	b. A default surrogate.
95	c. A guardian authorized to make health-care decisions.
96	§ 2503. Capacity.
97	(a) An individual has capacity for the purpose of this chapter if the individual is willing and able to communicate a
98	decision independently or with appropriate services, technological assistance, supported decision making, or other
99	reasonable accommodation and in making or revoking:
100	(1) A health-care decision, understands the nature and consequences of the decision, including the primary
101	risks and benefits of the decision.
102	(2) A health-care instruction, understands the nature and consequences of the instruction, including the
103	primary risks and benefits of the choices expressed in the instruction.
104	(3) An appointment of an agent under a health-care power of attorney or identification of a default surrogate
105	under § 2512(b)(1) of this title, recognizes the identity of the individual being appointed or identified and understands
106	the general nature of the relationship of the individual making the appointment or identification with the individual
107	being appointed or identified.

108	(b) The right of an individual who has capacity to make a decision about the individual's health care is no
109	affected by whether the individual creates or revokes an advance health-care directive.
110	§ 2504. Presumption of capacity; overcoming presumption.
111	(a) An individual is presumed to have capacity to make or revoke a health-care decision, health-care instruction
112	and power of attorney for health care unless either of the following:
113	(1) A court has found the individual lacks capacity to do so.
114	(2) The presumption is rebutted under subsection (b) of this section.
115	(b) Subject to §§ 2505 and 2506 of this title and subsection (c) of this section, a presumption under subsection (a)
116	of this section may be rebutted by a finding that the individual lacks capacity:
117	(1) Made on the basis of a contemporaneous examination by any of the following:
118	a. A physician.
119	b. A psychologist licensed or otherwise authorized to practice in this State.
120	c. An individual with training and expertise in the finding of lack of capacity who is licensed or otherwise
121	authorized to practice in this State as:
122	1. A physician assistant.
123	2. An advanced practice registered nurse.
124	3. A licensed clinical social worker.
125	d. A responsible health-care professional not described in paragraphs (b)(1)a. through (b)(1)c. of this
126	section if both of the following:
127	1. The individual about whom the finding is to be made is experiencing a health condition requiring a
128	decision regarding health-care treatment to be made promptly to avoid loss of life or serious harm to the
129	health of the individual.
130	2. An individual listed in paragraphs (b)(1)a. through (b)(1)c. of this section is not reasonably
131	available.
132	(2) Made in accordance with accepted standards of the profession and the scope of practice of the individual
133	making the finding and to a reasonable degree of certainty; and
134	(3) Documented in a record signed by the individual making the finding that includes an opinion of the cause
135	nature, extent, and probable duration of the lack of capacity.
136	(c) The finding under subsection (b) of this section may not be made by any of the following:
137	(1) A family member of the individual presumed to have capacity.

138	(2) The cohabitant of the individual or a descendant of the cohabitant.
139	(3) The individual's surrogate, a family member of the surrogate, or a descendant of the surrogate.
140	(d) If the finding under subsection (b) of this section was based on a condition the individual no longer has or a
141	responsible health-care professional subsequently has good cause to believe the individual has capacity, the individual is
142	presumed to have capacity unless a court finds the individual lacks capacity or the presumption is rebutted under subsection
143	(b) of this section.
144	§ 2505. Notice of finding of lack of capacity; right to object.
145	(a) As soon as reasonably feasible, an individual who makes a finding under § 2504(b) of this title shall inform the
146	individual about whom the finding was made or the individual's responsible health-care professional of the finding.
147	(b) As soon as reasonably feasible, a responsible health-care professional who is informed of a finding under §
148	2504(b) of this title shall inform the individual about whom the finding was made and the individual's surrogate.
149	(c) An individual found under § 2504(b) of this title to lack capacity may object to the finding in any of the
150	following ways:
151	(1) By orally informing a responsible health-care professional.
152	(2) In a record provided to a responsible health-care professional or the health-care institution in which the
153	individual resides or is receiving care.
154	(3) By another act that clearly indicates the individual's objection.
155	(d) If the individual objects under subsection (c) of this section, the finding under § 2504(b) of this title is not
156	sufficient to rebut a presumption of capacity in § 2504(a) of this title and the individual must be treated as having capacity
157	unless any of the following:
158	(1) The individual withdraws the objection.
159	(2) A court finds the individual lacks the presumed capacity.
160	(3) The individual is experiencing a health condition requiring a decision regarding health-care treatment to be
161	made promptly to avoid imminent loss of life or serious harm to the health of the individual.
162	(4) Subject to subsection (e) of this section, the finding is confirmed by a second finding made by an
163	individual authorized under § 2504(b)(1) of this title who satisfies all of the following:
164	a. Did not make the first finding.
165	b. Is not a family member of the individual who made the first finding.
166	c. Is not the cohabitant of the individual who made the first finding or a descendant of the cohabitant.
167	d. Paragraphs 2504(b)(2) through (b)(3) of this title.

168	(e) A second finding that the individual lacks capacity under paragraph (d)(4) of this section is not sufficient to
169	rebut the presumption of capacity if the individual is requesting the provision or continuation of life-sustaining treatment
170	and the finding is being used to make a decision to withhold or withdraw the treatment.
171	(f) As soon as reasonably feasible, a health-care professional who is informed of an objection under subsection (c)
172	of this section shall do both of the following:
173	(1) Communicate the objection to a responsible health-care professional.
174	(2) Document the objection and the date of the objection in the individual's medical record or communicate
175	the objection and the date of the objection to an administrator with responsibility for medical records of the health-care
176	institution providing health care to the individual, who shall document the objection and the date of the objection in the
177	individual's medical record.
178	§ 2506. Judicial review of finding of lack of capacity.
179	(a) An individual found under § 2504(b) of this title to lack capacity, a responsible health-care professional, the
180	health-care institution providing health care to the individual, or a person interested in the welfare of the individual may
181	petition the Court of Chancery in the county in which the individual resides or is located to determine whether the
182	individual lacks capacity.
183	(b) The court in which a petition under subsection (a) of this section is filed shall appoint an attorney ad litem. The
184	court shall hear the petition on an expedited basis. The court shall determine whether the individual lacks capacity on an
185	expedited basis. The court may determine the individual lacks capacity only if the court finds by clear and convincing
186	evidence that the individual lacks capacity.
187	§ 2507. Health-care instruction.
188	(a) An individual may create a health-care instruction that expresses the individual's preferences for future health
189	care, including preferences regarding all of the following:
190	(1) Health-care professionals or health-care institutions.
191	(2) How a health-care decision will be made and communicated.
192	(3) Persons that should or should not be consulted regarding a health-care decision.
193	(4) A person to serve as guardian for the individual if one is appointed.
194	(5) An individual to serve as a default surrogate.
195	(b) A health-care professional to whom an individual communicates or provides an instruction under subsection
196	(a) of this section shall document the instruction and the date of the instruction in the individual's medical record or

communicate the instruction and date of the instruction to an administrator with responsibility for medical records of the

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198	health-care institution providing health care to the individual, who shall document the instruction and the date of the
199	instruction in the individual's medical record.
200	(c) A health-care instruction made by an individual that conflicts with an earlier health-care instruction made by
201	the individual, including an instruction documented in a medical order, revokes the earlier instruction to the extent of the
202	conflict.
203	(d) A health-care instruction may be in the same record as a power of attorney for health care.
204	§ 2508. Power of attorney for health care.
205	(a) An individual may create a power of attorney for health care to appoint an agent to make health-care decisions
206	for the individual.
207	(b) An individual is disqualified from acting as agent for an individual who lacks capacity to make health-care
208	decisions if any of the following apply:
209	(1) A court finds that the potential agent poses a danger to the individual's well-being, even if the court does
210	not issue a Protection From Abuse order against the potential agent.
211	(2) The potential agent is an owner, operator, employee, or contractor of a nursing home or long-term care
212	facility in which the individual resides or is receiving care, unless the owner, operator, employee, or contractor is a
213	family member of the individual, the cohabitant of the individual, or a descendant of the cohabitant.
214	(3) The individual has a pending Protection From Abuse petition against the potential agent.
215	(4) The individual has a Protection From Abuse order against the potential agent.
216	(5) The potential agent is the subject of a civil or criminal order prohibiting or limiting contact with the
217	<u>individual.</u>
218	(c) A health-care decision made by an agent is effective without judicial approval.
219	(d) A power of attorney for health care must be in a record, signed by the individual creating the power, and signed
220	by an adult witness who satisfies all of the following:
221	(1) Reasonably believes the act of the individual to create the power of attorney is voluntary and knowing.
222	(2) Is not the agent appointed by the individual.
223	(3) Is not the agent's spouse, domestic partner, or cohabitant.
224	(4) If the individual resides or is receiving care in a nursing home or long-term care facility, is not the owner,
225	operator, employee, or contractor of the nursing home or long-term care facility.
226	(5) Is present when the individual signs the power of attorney or when the individual represents that the power
227	of attorney reflects the individual's wishes.

228	(e) A witness under subsection (d) of this section is considered present if the witness and the individual are any of
229	the following:
230	(1) Physically present in the same location.
231	(2) Using electronic means that allow for real time audio and visual transmission and communication in real
232	time to the same extent as if the witness and the individual were physically present in the same location.
233	(3) Able to speak to and hear each other in real time through audio connection if the identity of the individual
234	is personally known to the witness or the witness is able to authenticate the identity of the individual by receiving
235	accurate answers from the individual that enable the authentication.
236	(f) A power of attorney for health care may include a health-care instruction.
237	§ 2509. Advance Mental Health-Care Directive
238	(a) An individual may create an advance health-care directive that addresses only mental health care for the
239	individual. The directive may include a health-care instruction, a power of attorney for health care, or both.
240	(b) A health-care instruction under this section may include the individual's preferences for mental health care,
241	including preferences regarding any of the following:
242	(1) General philosophy and objectives regarding mental health care.
243	(2) Specific goals, preferences, and wishes regarding the provision, withholding, or withdrawal of a form of
244	mental health care, including all of the following:
245	a. Preferences regarding professionals, programs, and facilities.
246	b. Admission to a mental-health facility, including duration of admission.
247	c. Preferences regarding medications.
248	d. Refusal to accept a specific type of mental health care, including a medication.
249	e. Preferences regarding crisis intervention.
250	(c) A power of attorney for health care under this section may appoint an agent to make decisions only for mental
251	health care.
252	(d) An individual may direct in an advance mental health-care directive that, if the individual is experiencing a
253	psychiatric or psychological event specified in the directive, the individual may not revoke the directive or a part of the
254	directive.
255	(e) If an advance mental health-care directive includes a direction under subsection (d) of this section, the advance

mental health-care directive must be in a record that is separate from any other advance health-care directive created by the

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257	individual and signed by the individual creating the advance mental health-care directive and at least two adult witnesses
258	who satisfy all of the following:
259	(1) Attest that to the best of their knowledge, the individual understood the nature and consequences of the
260	direction, including its risks and benefits.
261	(2) Attest that to the best of their knowledge, the individual made the direction voluntarily and without
262	coercion or undue influence.
263	(3) Are not the agent appointed by the individual.
264	(4) Are not the agent's spouse, domestic partner, or cohabitant.
265	(5) If the individual resides in a nursing home or long-term care facility, are not the owner, operator,
266	employee, or contractor of the nursing home or long-term care facility.
267	(6) Are physically present in the same location as the individual.
268	§ 2510. Relationship of advance mental health-care directive and other advance health-care directive.
269	(a) If a direction in an advance mental health-care directive of an individual conflicts with a direction in another
270	advance health-care directive of the individual, the later direction revokes the earlier direction to the extent of the conflict.
271	(b) An appointment of an agent to make decisions only for mental health care for an individual does not revoke an
272	earlier appointment of an agent to make other health-care decisions for the individual. A later appointment revokes the
273	authority of an agent under the earlier appointment to make decisions about mental health care unless otherwise specified in
274	the power of attorney making the later appointment.
275	(c) An appointment of an agent to make health-care decisions for an individual other than decisions about mental
276	health care made after appointment of an agent authorized to make only mental health-care decisions does not revoke the
277	appointment of the agent authorized to make only mental health-care decisions.
278	§ 2511. Optional form.
279	The following form may be used to create an advance health-care directive:
280	ADVANCE HEALTH-CARE DIRECTIVE
281	HOW YOU CAN USE THIS FORM
282	You can use this form if you wish to name someone to make health-care decisions for you in case you
283	cannot make decisions for yourself. This is called giving the person a power of attorney for health care. This
284	person is called your Agent.
285	You can also use this form to state your wishes, preferences, and goals for health care, and to say if you

Page 10 of 35

Released: 05/16/2024 07:34 PM

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286

want to be an organ donor after you die.

287	YOUR NAME AND DATE OF BIRTH
288	Name:
289	Date of birth:
290	PART A: NAMING AN AGENT
291	This part lets you name someone else to make health-care decisions for you. You may leave any item
292	<u>blank.</u>
293	1. NAMING AN AGENT
294	I want the following person to make health-care decisions for me if I cannot make decisions for
295	myself:
296	Name:
297	Optional contact information (it is helpful to include information such as address, phone,
298	and email):
299	2. NAMING AN ALTERNATE AGENT
300	I want the following person to make health-care decisions for me if I cannot and my Agent is not
301	able or available to make them for me:
302	Name:
303	Optional contact information (it is helpful to include information such as address, phone,
304	and email):
305	3. LIMITING YOUR AGENT'S AUTHORITY
306	I give my Agent the power to make all health-care decisions for me if I cannot make those
307	decisions for myself, except the following:
308	(If you do not add a limitation here, your Agent will be able make all health-care decisions that
309	an Agent is permitted to make under State law.)
310	PART B: HEALTH-CARE INSTRUCTIONS
311	This part lets you state your priorities for health care and to state types of health care you do and do not
312	<u>want.</u>
313	1. INSTRUCTIONS ABOUT LIFE-SUSTAINING TREATMENT
314	This section gives you the opportunity to say how you want your Agent to act while making
315	decisions for you. You may mark or initial each choice. You also may leave any choice blank.

Page 11 of 35

LC : CGW : AF
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316	Treatment. Medical treatment needed to keep me alive but not needed for comfort or any
317	other purpose should (mark or initial all that apply):
318	() Always be given to me. (If you mark or initial this choice, you should not mark
319	or initial other choices in this "treatment" section.).
320	() Not be given to me if I have a condition that is not curable and is expected to
321	cause my death soon, even if treated.
322	() Not be given to me if I am unconscious and I am not expected to be conscious
323	again.
324	() Not be given to me if I have a medical condition from which I am not expected
325	to recover that prevents me from communicating with people I care about, caring for myself, and
326	recognizing family and friends.
327	() Other (write what you want or do not want):
328	Food and liquids. If I can't swallow and staying alive requires me to get food or liquids
329	through a tube or other means for the rest of my life, then food or liquids should (mark or initial all
330	that apply):
331	() Always be given to me. (If you mark or initial this choice, you should not mark
332	or initial other choices in this "food and liquids" section).
333	() Not be given to me if I have a condition that is not curable and is expected to
334	cause me to die soon, even if treated.
335	() Not be given to me if I am unconscious and am not expected to be conscious
336	again.
337	() Not be given to me if I have a medical condition from which I am not expected
338	to recover that prevents me from communicating with people I care about, caring for myself, and
339	recognizing family and friends.
340	() Other (write what you want or do not want):
341	Pain relief. If I am in significant pain, care that will keep me comfortable but is likely to
342	shorten my life should (mark or initial all that apply):
343	() Always be given to me. (If you mark or initial this choice, you should not mark
344	or initial other choices in this "pain relief" section.)

345	() Never be given to me. (If you mark or initial this choice, you should not mark
346	or initial other choices in this "pain relief" section.)
347	() Be given to me if I have a condition that is not curable and is expected to cause
348	me to die soon, even if treated.
349	() Be given to me if I am unconscious and am not expected to be conscious again.
350	() Be given to me if I have a medical condition from which I am not expected to
351	recover that prevents me from communicating with people I care about, caring for myself, and
352	recognizing family and friends.
353	() Other (write what you want or do not want):
354	2. MY PRIORITIES
355	You can use this section to indicate what is important to you, and what is not important to you.
356	This information can help your Agent make decisions for you if you cannot. It also helps others
357	understand your preferences.
358	You may mark or initial each choice. You also may leave any choice blank.
359	Staying alive as long as possible even if I have substantial physical limitations is:
360	() Very important
361	() Somewhat important
362	() Not important
363	Staying alive as long as possible even if I have substantial mental limitations is:
364	() Very important
365	() Somewhat important
366	() Not important
367	Being free from significant pain is:
368	() Very important
369	() Somewhat important
370	() Not important
371	Being independent is:
372	() Very important
373	() Somewhat important
374	() Not important

375	Having my Agent talk with my family before making decisions about my care is:
376	() Very important
377	() Somewhat important
378	() Not important
379	Having my Agent talk with my friends before making decisions about my care is:
380	() Very important
381	() Somewhat important
382	() Not important
383	3. OTHER INSTRUCTIONS
384	You can write in this section more information about your goals, values, and preferences for
385	treatment, including care you want or do not want. You can also use this section to name anyone who you
386	do not want to make decisions for you under any conditions.
387	PART C: OPTIONAL SPECIAL POWERS AND GUIDANCE
388	This part lets you give your Agent additional powers, and to provide more guidance about your wishes.
389	You may mark or initial each choice. You also may leave any choice blank.
390	1. OPTIONAL SPECIAL POWERS
391	My Agent can do the following things ONLY if I have marked or initialed them below:
392	() Admit me as a voluntary patient to a facility for mental health treatment for up to
393	days (write in the number of days you want like 7, 14, 30 or another number).
394	(If I do not mark or initial this choice, my Agent MAY NOT admit me as a voluntary patient
395	to this type of facility.)
396	() Place me in a nursing home for more than 100 days even if my needs can be met
397	somewhere else, I am not terminally ill, and I object.
398	(If I do not mark or initial this choice, my Agent MAY NOT do this.)
399	2. ACCESS TO MY HEALTH INFORMATION
400	My Agent may obtain, examine, and share information about my health needs and health care if
401	I am not able to make decisions for myself. If I mark or initial below, my Agent may also do that at any
402	time my Agent thinks it will help me.
403	() I give my Agent permission to obtain, examine, and share information about my
404	health needs and health care whenever my Agent thinks it will help me.

Page 14 of 35

LC : CGW : AF 3021520036

405	3. FLEXIBILITY FOR MY AGENT
406	Mark or initial below if you want to give your Agent flexibility in following instructions you
407	provide in this form. If you do not, your Agent must follow the instructions even if your Agent thinks
408	something else would be better for you.
409	() I give my Agent permission to be flexible in applying these instructions if my Agent
410	thinks it would be in my best interest based on what my Agent knows about me.
411	4. NOMINATION OF GUARDIAN
412	You can say who you would want as your guardian if you needed one. A guardian is a person
413	appointed by a court to make decisions for someone who cannot make decisions. Filling this out does
414	NOT mean you want or need a guardian. There is no guarantee that the court will appoint the person you
415	want as guardian.
416	If a court appoints a guardian to make personal decisions for me, I want the court to choose:
417	() My Agent named in this form. If my Agent cannot be a guardian, I want the
418	Alternate Agent named in this form.
419	() Other (write who you would want and their contact information):
420	PART D: ORGAN DONATION
421	This part lets you donate your organs after you die. You may leave any item blank.
422	1. DONATION
423	You may mark or initial only one choice.
424	() I donate my organs, tissues, and other body parts after I die, even if it requires
425	maintaining treatments that conflict with other instructions I have put in this form, EXCEPT for
426	those I list below (list any body parts you do NOT want to donate):
427	() I do not want my organs, tissues, or other body parts donated to anybody for any
428	reason. (If you mark or initial this choice, you should skip the "purpose of donation" section.)
429	2. PURPOSE OF DONATION
430	You may mark or initial all that apply. (If you do not mark or initial any of the purposes below
431	your donation can be used for all of them.)
432	Organs, tissues, or other body parts that I donate may be used for:
433	() Transplant
434	() Therapy

Page 15 of 35

LC : CGW : AF 3021520036

435	() Research
436	() Education
437	() All of the above
438	PART E: SIGNATURES
439	YOUR SIGNATURE
440	Sign your name:
441	Today's date:
442	City/Town/Village and State (optional):
443	SIGNATURE OF A WITNESS
444	You need a witness if you are using this form to name an Agent. The witness must be an adult and
445	cannot be the person you are naming as Agent or the Agent's spouse, domestic partner, or someone the Agent
446	lives with as a couple. If you live or are receiving care in a nursing home or long-term care facility, the
447	witness cannot be an employee or contractor of the home or someone who owns or runs the home.
448	Name of Witness:
449	Signature of Witness:
450	(Only sign as a witness if you think the person signing above is doing it voluntarily.)
451	Date witness signed:
452	PART F: INFORMATION FOR AGENTS
453	1. If this form names you as an Agent, you can make decisions about health care for the person who
454	named you when the person cannot make their own.
455	2. If you make a decision for the person, follow any instructions the person gave, including any in this
456	<u>form.</u>
457	3. If you do not know what the person would want, make the decision that you think is in the person's
458	best interest. To figure out what is in the person's best interest, consider the person's values, preferences, and
459	goals if you know them or can learn them. Some of these preferences may be in this form. You should also
460	consider any behavior or communication from the person that indicates what the person currently wants.
461	4. If this form names you as an Agent, you can also get and share the person's health information. But
462	unless the person has said so in this form, you can get or share this information only when the person cannot make
463	decisions about the person's health care.
464	§ 2512. Default surrogate.

165	(a) A default surrogate may make a health-care decision for an individual who lacks capacity to make health-care
166	decisions and for whom an agent, or guardian authorized to make health-care decisions, has not been appointed or is not
167	reasonably available.
168	(b) Unless the individual has an advance health-care directive that indicates otherwise, a member of any of the
169	following classes, in descending order of priority, who is reasonably available and not disqualified under § 2514 of this
170	title, may act as a default surrogate for the individual:
171	(1) An adult the individual has identified, other than in a power of attorney for health care, to make a health-
172	care decision for the individual if the individual cannot make the decision.
173	(2) The individual's spouse or domestic partner, unless any of the following:
174	a. A petition for annulment, divorce, dissolution of marriage, legal separation, or termination has been
175	filed and not dismissed or withdrawn.
176	b. A decree of annulment, divorce, dissolution of marriage, legal separation, or termination has been
177	issued.
178	c. The individual and the spouse or domestic partner have agreed in a record to a legal separation.
179	d. The spouse or domestic partner has deserted the individual for more than 1 year.
180	(3) The individual's adult child or parent.
181	(4) The individual's cohabitant.
182	(5) The individual's adult sibling.
183	(6) The individual's adult grandchild or grandparent.
184	(7) An adult not listed in paragraphs (b)(1) through (b)(6) of this section who has assisted the individual with
185	supported decision making routinely during the preceding six months.
186	(8) The individual's adult stepchild not listed in paragraphs (b)(1) through (b)(7) of this section whom the
187	individual actively parented during the stepchild's minor years and with whom the individual has an ongoing
188	<u>relationship.</u>
189	(9) An adult not listed in paragraphs (b)(1) through (b)(8) of this section who has exhibited special care and
190	concern for the individual and is familiar with the individual's personal values.
191	(c) A responsible health-care professional may require an individual who assumes authority to act as a default
192	surrogate to provide a declaration in a record under penalty of perjury stating facts and circumstances reasonably sufficient
193	to establish the authority.

494	(d) If a responsible health-care professional reasonably determines that an individual who assumed authority to act
495	as a default surrogate is not willing or able to comply with a duty under § 2517 of this title or fails to comply with the duty
496	in a timely manner, the professional may recognize the individual next in priority under subsection (b) of this section as the
497	default surrogate.
498	(e) A health-care decision made by a default surrogate is effective without judicial approval.
499	§ 2513. Disagreement among default surrogates.
500	(a) A default surrogate who assumes authority under § 2512 of this title shall inform a responsible health-care
501	professional if two or more members of a class under § 2512(b) of this title have assumed authority to act as default
502	surrogates and the members do not agree on a health-care decision.
503	(b) A responsible health-care professional shall comply with the decision of a majority of the members of the class
504	with highest priority under § 2512(b) of this title who have communicated their views to the professional and the
505	professional reasonably believes are acting consistent with their duties under § 2517 of this title.
506	(c) If a responsible health-care professional is informed that the members of the class who have communicated
507	their views to the professional are evenly divided concerning the health-care decision, the professional shall make a
508	reasonable effort to solicit the views of members of the class who are reasonably available but have not yet communicated
509	their views to the professional. The professional, after the solicitation, shall comply with the decision of a majority of the
510	members who have communicated their views to the professional and the professional reasonably believes are acting
511	consistent with their duties under § 2517 of this title.
512	(d) If the class remains evenly divided after the effort is made under subsection (c) of this section, the health-care
513	decision must be made as provided by other law of this State regarding the treatment of an individual who is found to lack
514	capacity.
515	§ 2514. Disqualification to act as default surrogate.
516	(a) An individual for whom a health-care decision would be made may disqualify another individual from acting
517	as default surrogate for the first individual. The disqualification must be in a record signed by the first individual or
518	communicated verbally or nonverbally to the individual being disqualified, another individual, or a responsible health-care
519	professional. Disqualification under this subsection is effective even if made by an individual who lacks capacity to make
520	an advance directive if the individual clearly communicates a desire that the individual being disqualified not make health-
521	care decisions for the individual.
522	(b) An individual is disqualified from acting as a default surrogate for an individual who lacks capacity to make

523

health-care decisions if any of the following apply:

524	(1) A court finds that the potential default surrogate poses a danger to the individual's well-being, even if the
525	court does not issue a Protection from Abuse order against the potential default surrogate.
526	(2) The potential default surrogate is an owner, operator, employee, or contractor of a nursing home or long-
527	term care facility in which the individual is residing or receiving care unless the owner, operator, employee, or
528	contractor is a family member of the individual, the cohabitant of the individual, or a descendant of the cohabitant.
529	(3) The potential default surrogate refuses to provide a timely declaration under § 2512(c) of this title.
530	(4) The individual has a pending Protection From Abuse petition against the potential default surrogate.
531	(5) The individual has a Protection From Abuse order against the potential default surrogate.
532	(6) The potential default surrogate is the subject of a civil or criminal order prohibiting or limiting contact
533	with the individual.
534	§ 2515. Revocation.
535	(a) An individual may revoke the appointment of an agent, the designation of a default surrogate, or a health-care
536	instruction in whole or in part, unless any of the following:
537	(1) A court finds the individual lacks capacity to do so.
538	(2) The individual is found under § 2504(b) of this title to lack capacity to do so and, if the individual objects
539	to the finding, the finding is confirmed under § 2505(d)(4) of this title.
540	(3) The individual created an advance mental health-care directive that includes the provision under § 2509(d)
541	of this title and the individual is experiencing the psychiatric or psychological event specified in the directive.
542	(b) Revocation under subsection (a) of this section may be by any act of the individual that clearly indicates that
543	the individual intends to revoke the appointment, designation, or instruction, including an oral statement to a health-care
544	professional.
545	(c) Except as provided in § 2510 of this title, an advance health-care directive of an individual that conflicts with
546	another advance health-care directive of the individual revokes the earlier directive to the extent of the conflict.
547	(d) Unless otherwise provided in an individual's advance health-care directive appointing an agent, the
548	appointment of a spouse or domestic partner of an individual as agent for the individual is revoked if any of the following:
549	(1) A petition for annulment, divorce, dissolution of marriage, legal separation, or termination has been filed
550	and not dismissed or withdrawn.
551	(2) A decree of annulment, divorce, dissolution of marriage, legal separation, or termination has been issued.
552	(3) The individual and the spouse or domestic partner have agreed in a record to a legal separation.
553	(4) The spouse or domestic partner has deserted the individual for more than 1 year.

554	§ 2516. Validity of advance health-care directive; conflict with other law.
555	(a) An advance health-care directive created outside this State is valid if it complies with either of the following:
556	(1) The law of the state specified in the directive or, if a state is not specified, the state in which the individual
557	created the directive.
558	(2) This chapter.
559	(b) A person may assume without inquiry that an advance health-care directive is genuine, valid, and still in effect,
60	and may implement and rely on it, unless the person has good cause to believe the directive is invalid or has been revoked.
561	(c) An advance health-care directive, revocation of a directive, or a signature on a directive or revocation may not
562	be denied legal effect or enforceability solely because it is in electronic form.
563	(d) Evidence relating to an advance health-care directive, revocation of a directive, or a signature on a directive or
564	revocation may not be excluded in a proceeding solely because the evidence is in electronic form.
565	(e) This chapter does not affect the validity of an electronic record or signature that is valid under Chapter 12A of
666	Title 6.
67	(f) If this chapter conflicts with other law of this State relating to the creation, execution, implementation, or
68	revocation of an advance health-care directive, this chapter prevails.
69	§ 2517. Duties of agent and default surrogate.
570	(a) An agent or default surrogate has a fiduciary duty to the individual for whom the agent or default surrogate is
571	acting when exercising or purporting to exercise a power under § 2518 of this title.
572	(b) An agent or default surrogate shall make a health-care decision in accordance with the direction of the
573	individual in an advance health-care directive and other goals, preferences, and wishes of the individual to the extent known
574	or reasonably ascertainable by the agent or default surrogate.
575	(c) If there is not a direction in an advance health-care directive and the goals, preferences, and wishes of the
576	individual regarding a health-care decision are not known or reasonably ascertainable by the agent or default surrogate, the
577	agent or default surrogate shall make the decision in accordance with the agent's or default surrogate's determination of the
578	individual's best interest.
579	(d) In determining the individual's best interest under subsection (c) of this section, the agent or default surrogate
80	shall do all of the following:
81	(1) Give primary consideration to the individual's contemporaneous communications, including verbal and
582	nonverbal expressions.

583	(2) Consider the individual's values to the extent known or reasonably ascertainable by the agent or default
584	surrogate.
585	(3) Consider the risks and benefits of the potential health-care decision.
586	(e) As soon as reasonably feasible, an agent or default surrogate who is informed of a revocation of an advance
587	health-care directive or disqualification of the agent or default surrogate shall communicate the revocation or
588	disqualification to a responsible health-care professional.
589	§ 2518. Powers of agent and default surrogate.
590	(a) Except as provided in subsection (c) of this section, the power of an agent or default surrogate commences
591	when the individual is found under § 2504(b) of this title or by a court to lack capacity to make a health-care decision. The
592	power ceases if the individual later is found to have capacity to make a health-care decision, or the individual objects under
593	§ 2505(c) of this title to the finding of lack of capacity under § 2504(b) of this title. The power resumes if both of the
594	following:
595	(1) The power ceased because the individual objected under § 2505(c) of this title.
596	(2) The finding of lack of capacity is confirmed under § 2505(d)(4) of this title or a court finds that the
597	individual lacks capacity to make a health-care decision.
598	(b) An agent or default surrogate may request, receive, examine, copy, and consent to the disclosure of medical
599	and other health-care information about the individual if the individual would have the right to request, receive, examine,
500	copy, or consent to the disclosure of the information.
601	(c) A power of attorney for health care may provide that the power of an agent under subsection (b) of this section
602	commences on appointment.
503	(d)(1) If no other person is authorized to do so, an agent or default surrogate may do all of the following on behalf
504	of the individual:
505	a. Apply for public or private health insurance and benefits.
606	b. File a claim under the individual's insurance and benefits.
507	c. Appeal a claim under the individual's insurance and benefits, including an internal, administrative, or
608	judicial appeal.
509	(2) An agent or default surrogate who may act under paragraph (d)(1) of this section does not, solely by
510	reason of the power, have a duty to act under paragraph (d)(1) of this section.
511	(e) An agent or default surrogate may not consent to voluntary admission of the individual to a facility for mental
512	health treatment unless both of the following:

613	(1) Voluntary admission is specifically authorized by the individual in an advance health-care directive in a
614	record.
615	(2) The admission is for no more than the maximum of the number of days specified in the directive or 72
616	hours, whichever is less.
617	(f) Except as provided in subsection (g) of this section, an agent or default surrogate may not consent to placement
618	of the individual in a nursing home if the placement is intended to be for more than 100 days if any of the following:
619	(1) An alternative living arrangement is reasonably feasible.
620	(2) The individual objects to the placement.
621	(3) The individual is not terminally ill.
622	(g) If specifically authorized by the individual in an advance health-care directive in a record, an agent or default
623	surrogate may consent to placement of the individual in a nursing home for more than 100 days even if any of the
624	following:
625	(1) An alternative living arrangement is reasonably feasible.
626	(2) The individual objects to the placement.
627	(3) The individual is not terminally ill.
628	§ 2519. Limitation on powers.
629	(a) If an individual has a long-term disability requiring routine treatment by artificial nutrition, hydration, or
630	mechanical ventilation and a history of using the treatment without objection, an agent or default surrogate may not consent
631	to withhold or withdraw the treatment unless any of the following:
632	(1) The treatment is not necessary to sustain the individual's life or maintain the individual's well-being.
633	(2) The individual has expressly authorized the withholding or withdrawal in a health-care instruction that has
634	not been revoked.
635	(3) The individual has experienced a major reduction in health or functional ability from which the individual
636	is not expected to recover, even with other appropriate treatment, and the individual has not done either of the
637	following:
638	a. Given a direction inconsistent with withholding or withdrawal.
639	b. Communicated by verbal or nonverbal expression a desire for artificial nutrition, hydration, or
640	mechanical ventilation.
641	(b) A default surrogate may not make a health-care decision if, under other law of this State, the decision either:
642	(1) May not be made by a guardian.

543	(2) May be made by a guardian only if the court appointing the guardian specifically authorizes the guardian
544	to make the decision.
545	§ 2520. Co-agents; alternate agent.
646	(a) An individual in a power of attorney for health care may appoint multiple individuals as co-agents. Unless the
647	power of attorney provides otherwise, each co-agent may exercise independent authority.
548	(b) An individual in a power of attorney for health care may appoint one or more individuals to act as alternate
549	agents if a predecessor agent resigns, dies, becomes disqualified, is not reasonably available, or otherwise is unwilling or
650	unable to act as agent.
651	(c) Unless the power of attorney provides otherwise, an alternate agent has the same authority as the original agent
652	in either of the following:
653	(1) At any time the original agent is not reasonably available or is otherwise unwilling or unable to act, for the
654	duration of the unavailability, unwillingness, or inability to act.
655	(2) If the original agent and all other predecessor agents have resigned or died or are disqualified from acting
656	as agent.
657	§ 2521. Duties of health-care professional, responsible health-care professional, and health-care institution.
658	(a) A responsible health-care professional who is aware that an individual has been found to lack capacity to make
659	a decision shall make a reasonable effort to determine if the individual has a surrogate.
660	(b) If possible before implementing a health-care decision made by a surrogate, a responsible health-care
661	professional as soon as reasonably feasible shall communicate to the individual the decision made and the identity of the
662	surrogate.
663	(c) A responsible health-care professional who makes or is informed of a finding that an individual lacks capacity
564	to make a health-care decision or no longer lacks capacity, or that other circumstances exist that affect a health-care
565	instruction or the authority of a surrogate, as soon as reasonably feasible, shall do both of the following:
566	(1) Document the finding or circumstance in the individual's medical record.
667	(2) If possible, communicate to the individual and the individual's surrogate the finding or circumstance and
668	that the individual may object under § 2505(c) of this title to the finding under § 2504(b) of this title.
669	(d) A responsible health-care professional who is informed that an individual has created or revoked an advance
570	health-care directive, or that a surrogate for an individual has been appointed, designated, or disqualified, shall do both of
671	the following:
572	(1) Document the information as soon as reasonably feasible in the individual's medical record.

Page 23 of 35

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673	(2) If evidence of the directive, revocation, appointment, designation, or disqualification is in a record, request
674	a copy and, on receipt, cause the copy to be included in the individual's medical record.
675	(e) Except as provided in subsections (f) and (g) of this section, a health-care professional or health-care institution
676	providing health care to an individual shall comply with all of the following:
677	(1) A health-care instruction given by the individual regarding the individual's health care.
678	(2) A reasonable interpretation by the individual's surrogate of an instruction given by the individual.
679	(3) A health-care decision for the individual made by the individual's surrogate in accordance with §§ 2517
680	and 2518 of this title to the same extent as if the decision had been made by the individual at a time when the
681	individual had capacity.
682	(f) A health-care professional or a health-care institution may refuse to provide health care consistent with a
683	health-care instruction or health-care decision if any of the following:
684	(1) The instruction or decision is contrary to a policy of the health-care institution providing care to the
685	individual that is based expressly on reasons of conscience and the policy was timely communicated to the individual
686	or to the individual's surrogate.
687	(2) The care would require health care that is not available to the professional or institution.
688	(3) Compliance with the instruction or decision would require the professional to provide care that is contrary
689	to the professional's religious belief or moral conviction if other law permits the professional to refuse to provide care
690	for that reason.
691	(4) Compliance with the instruction or decision would require the professional or institution to provide care
692	that is contrary to generally accepted health-care standards applicable to the professional or institution.
693	(5) Compliance with the instruction or decision would violate a court order or other law.
694	(g) A health-care professional or health-care institution that refuses to provide care under subsection (f) of this
695	section shall do all of the following:
696	(1) As soon as reasonably feasible, inform the individual, if possible, and the individual's surrogate of the
697	refusal.
698	(2) Immediately make a reasonable effort to transfer the individual to another health-care professional or
699	health-care institution that is willing to comply with the instruction or decision.
700	(3) If care is refused under paragraphs (f)(1) or (f)(2) of this section, provide life-sustaining care and care
701	needed to keep or make the individual comfortable, consistent with accepted medical standards to the extent feasible,
702	until a transfer is made.

703	(4) If care is refused under paragraphs (f)(3) through (f)(5) of this section, provide life-sustaining care and
704	care needed to keep or make the individual comfortable, consistent with accepted medical standards, until a transfer is
705	made or, if the professional or institution reasonably believes that a transfer cannot be made, for at least 15 days after
706	the refusal.
707	§ 2522. Decision by Guardian.
708	(a) A guardian may refuse to comply with a provision of or revoke the individual's advance health-care directive
709	only if the court appointing the guardian issues an order expressly permitting the acts taken by the guardian.
710	(b) Unless a court orders otherwise, a health-care decision made by an agent appointed by an individual subject to
711	guardianship prevails over a decision of the guardian appointed for the individual.
712	§ 2523. Immunity.
713	(a) A health-care professional or health-care institution acting in good faith is not subject to civil or criminal
714	liability or to discipline for unprofessional conduct for any of the following:
715	(1) Complying with a health-care decision made for an individual by another person if compliance is based on
716	a reasonable belief that the person has authority to make the decision, including a decision to withhold or withdraw
717	health care.
718	(2) Refusing to comply with a health-care decision made for an individual by another person if the refusal is
719	based on a reasonable belief that the person lacked authority or capacity to make the decision.
720	(3) Complying with an advance health-care directive based on a reasonable belief that the directive is valid.
721	(4) Refusing to comply with an advance health-care directive based on a reasonable belief that the directive is
722	not valid, including a reasonable belief that the directive was not made by the individual or, after its creation, was
723	substantively altered by a person other than the individual who created it.
724	(5) Determining that an individual who otherwise might be authorized to act as an agent or default surrogate is
725	not reasonably available.
726	(6) Complying with an individual's direction under § 2509(d) of this title.
727	(b) An agent, default surrogate, or individual with a reasonable belief that the individual is an agent or a default
728	surrogate is not subject to civil or criminal liability or to discipline for unprofessional conduct for a health-care decision
729	made in a good faith effort to comply with § 2517 of this title.
730	§ 2524. Prohibited conduct; damages.
731	(a) A person may not do any of the following:
732	(1) Intentionally falsify, in whole or in part, an advance health-care directive.

733	(2) Intentionally conceal, deface, obliterate, or delete the directive or a revocation of the directive without
734	consent of the individual who created or revoked the directive for the purpose of frustrating the intent of the individual
735	who created an advance health-care directive or with knowledge that doing so is likely to frustrate the intent.
736	(3) Intentionally withhold knowledge of the existence or revocation of the directive from a responsible health
737	care professional or health-care institution providing health care to the individual who created or revoked the directive
738	for the purpose of frustrating the intent of the individual who created an advance health-care directive or with
739	knowledge that doing so is likely to frustrate the intent.
740	(4) Coerce or fraudulently induce an individual to create, revoke, or refrain from creating or revoking an
741	advance health-care directive or a part of a directive.
742	(5) Require or prohibit the creation or revocation of an advance health-care directive as a condition for
743	providing health care.
744	(b) An individual who is the subject of conduct prohibited under subsection (a) of this section, or the individual's
745	estate, has a cause of action against a person that violates subsection (a) of this section for statutory damages of \$25,000 or
746	actual damages resulting from the violation, whichever is greater.
747	(c) Subject to subsection (d) of this section, an individual who makes a health-care instruction, or the individual's
748	estate, has a cause of action against a health-care professional or health-care institution that intentionally violates § 2521 of
749	this title for statutory damages of \$50,000 or actual damages resulting from the violation, whichever is greater.
750	(d) A health-care professional who is an advanced emergency medical technician, emergency medical technician,
751	paramedic, or other first responder authorized under Chapter 97 of this title is not liable under subsection (c) of this section
752	for a violation of § 2521(e) of this title if all of the following:
753	(1) The violation occurs in the course of providing care to an individual experiencing a health condition for
754	which the professional reasonably believes the care was appropriate to avoid imminent loss of life or serious harm to
755	the individual.
756	(2) The failure to comply is consistent with accepted standards of the profession of the professional.
757	(3) The provision of care does not begin in a health-care institution in which the individual resides or was
758	receiving care.
759	(e) In an action under this section, a prevailing plaintiff may recover reasonable attorney's fees, court costs, and
760	other reasonable litigation expenses.
761	(f) A cause of action or remedy under this section is in addition to any cause of action or remedy under other law.
762	§ 2525. Effect of copy; certified physical copy.

763	(a) A physical or electronic copy of an advance health-care directive, revocation of an advance health-care
764	directive, or appointment, designation, or disqualification of a surrogate has the same effect as the original.
765	(b) An individual may create a certified physical copy of an advance health-care directive or revocation of an
766	advance health-care directive that is in electronic form by affirming under penalty of perjury that the physical copy is a
767	complete and accurate copy of the directive or revocation.
768	§ 2526. Judicial relief.
769	(a) On petition of an individual, the individual's surrogate, a health-care professional or health-care institution
770	providing health care to the individual, or a person interested in the welfare of the individual, the court may:
771	(1) Enjoin implementation of a health-care decision made by an agent or default surrogate on behalf of the
772	individual, on a finding that the decision is inconsistent with §§ 2517 and 2518 of this title.
773	(2) Enjoin an agent from making a health-care decision for the individual, on a finding that the individual's
774	appointment of the agent has been revoked or if any of the following apply:
775	a. The agent is disqualified under § 2508(b) of this title.
776	b. The agent is unwilling or unable to comply with § 2517 of this title.
777	c. The agent poses a danger to the individual's well-being.
778	d. The agent has a pending Protection From Abuse petition filed against them by the individual,
779	e. The individual has a Protection From Abuse order against the agent.
780	f. The agent is the subject of a civil or criminal order prohibiting or limiting contact with the individual.
781	(3) Enjoin another individual from acting as a default surrogate, on a finding that § 2512 of this title was not
782	complied with or if any of the following apply:
783	a. The other individual is disqualified under § 2514 of this title.
784	b. The other individual is unwilling or unable to comply with § 2517 of this title.
785	c. The other individual poses a danger to the first individual's well-being.
786	d. The other individual has a pending Protection From Abuse petition filed against them by the
787	individual.
788	e. The individual has a Protection From Abuse order against the other individual.
789	f. The other individual is subject to a civil or criminal order prohibiting contact with the individual.
790	(4) Order implementation of a health-care decision made either:
791	a. By and for the individual.

792	b. By an agent or default surrogate who is acting in compliance with the powers and duties of the agent or
793	default surrogate.
794	(b) In this chapter, advocacy for the withholding or withdrawal of health care or mental health care from an
795	individual is not itself evidence that an agent or default surrogate, or a potential agent or default surrogate, poses a danger to
796	the individual's well-being.
797	(c) A proceeding under this section is governed by the rules of the Court of Chancery.
798	§ 2527. Construction.
799	(a) This chapter does not authorize mercy killing, assisted suicide, or euthanasia.
800	(b) This chapter does not affect other law of this state governing treatment for mental illness of an individual
801	involuntarily committed to a designated psychiatric treatment facility or hospital under Chapter 50 of this title.
802	(c) Death of an individual caused by withholding or withdrawing health care in accordance with this chapter does
803	not constitute a suicide or homicide or legally impair or invalidate a policy of insurance or an annuity providing a death
804	benefit, notwithstanding any term of the policy or annuity.
805	(d) This chapter does not create a presumption concerning the intention of an individual who has not created an
806	advance health-care directive.
807	(e) An advance health-care directive created before, on, or after [1 year after the effective date of this Act] must be
808	interpreted in accordance with other law of this State, excluding the State's choice-of-law rules, at the time the directive is
809	implemented.
810	§ 2528. Uniformity of application and construction.
811	In applying and construing this uniform act, a court shall consider the promotion of uniformity of the law among
812	jurisdictions that enact it.
813	§ 2529. Savings provisions.
814	(a) An advance health-care directive created before [1 year after the effective date of this Act] is valid if it
815	complies with this chapter or complied at the time of creation with the law of the state in which it was created.
816	(b) This chapter does not affect the validity or effect of an act done before [1 year after the effective date of this
817	<u>Act].</u>
818	(c) An individual who assumed authority to act as default surrogate before [1 year after the effective date of this
819	Act] may continue to act as default surrogate until the individual for whom the default surrogate is acting has capacity or
820	the default surrogate is disqualified, whichever occurs first.
821	§ 2530. Transitional provision.

822	This chapter applies to an advance health-care directive created before, on, or after [1 year after the effective date
823	of this Act].
824	Section 2. Amend Part II, Title 16 of the Delaware Code by creating a new Chapter 25B by making deletions as
825	shown by strike through and insertions as shown by underline as follows:
826	Chapter 25B. Supplement to the Health-Care Decisions Act.
827	§ 2501B. Definitions.
828	(a) For purposes of this chapter, the definitions in § 2502 of this title apply.
829	(b) For purposes of this chapter:
830	(1) "Acute care" means inpatient health care.
831	(2) "Certified peer recovery specialist" means as defined in § 10201A of this title.
832	(3) "Protection and advocacy agency" means the Community Legal Aid Society, Inc., or the successor agency
833	that is designated as the state protection and advocacy system under the Protection and Advocacy for Individuals with
834	Mental Illness Act, 42 U.S.C. § 10801 et seq.
835	§ 2502B. Health-care institution authorization to petition for guardianship for an individual to whom the institution
836	is providing care.
837	(a) A health-care institution may file a petition for the appointment of a guardian for an individual to whom the
838	institution is providing acute care if all of the following:
839	(1) The health-care institution reasonably believes that there is a basis for appointment of a guardian under §
840	3901(a)(2) of Title 12.
841	(2) A surrogate is not reasonably available to make decisions for the individual.
842	(3) The health-care institution reasonably believes that no less restrictive alternative would meet the
843	individual's needs.
844	(4) The health-care institution complies with the notice requirements in this section.
845	(b) A health-care institution shall, no later than 5 business days of making the determinations under paragraphs
846	(a)(1) through (a)(3) of this section, provide written notice stating all of the following:
847	(1) The health-care institution believes that there is a basis for appointment of a guardian for the individual
848	under § 3901(a)(2) of Title 12.
849	(2) If a surrogate who is willing and able to make health-care decisions for the individual is not found, then
850	the health-care institution may file a petition for the appointment of a guardian for the individual.

351	(3) The health-care institution will wait at least 10 business days from postmark date of this notice before
352	filing the petition, unless needed earlier to avoid imminent loss of life or serious harm to the individual.
353	(c) The notice under subsection (b) of this section must be sent to all of following:
354	(1) The individual.
355	(2) A reasonably available individual who could serve as a default surrogate under § 2512 of this title.
356	(d) A health-care institution may file a petition for the appointment of a guardian for the individual beginning 11
357	business days from postmark date on the notice under subsection (b) of this section, unless needed earlier to avoid
858	imminent loss of life or serious harm to the individual.
359	§ 2503B. Advance mental health-care directive awareness.
860	(a) A health-care institution providing mental health care to an individual shall do all of the following:
861	(1) Determine whether the individual has an advance mental health-care directive.
362	(2) Make informational materials about advance mental health-care directives available to the individual.
363	(3) Prompt the individual to review any existing advance mental health-care directive or to consider creating
364	an advance mental health-care directive.
365	(4) Assist individuals who express an interest in discussing or creating an advance mental health-care
866	directive by helping them create the directive or by offering resources about how a directive may be created.
367	(b) Contingent on the provision of funds from the Behavioral Health Consortium, the protection and advocacy
868	agency shall offer training to health-care institutions, health-care professionals, and certified peer recovery specialists about
869	advance mental health-care directives.
370	(c) As provided in subsection (d) of this section, a health-care institution, health-care professional, and certified
871	peer recovery specialist may assist an individual with creating an advance mental health-care directive.
872	(d) A health-care institution, health-care professional, or certified peer recovery specialist must attend the training
373	under subsection (b) of this section before assisting an individual with creating an advance mental health-care directive.
374	(e) If provided in compliance with this section, any assistance that a health-care institution, health-care
375	professional, or certified peer recovery specialist provide an individual with creating an advance mental health-care
876	directive may not be deemed the practice of law.
377	Section 3. Amend § 3982, Title 12 of the Delaware Code by making deletions as shown by strike through and
878	insertions as shown by underline as follows:
879	§ 3982. Definitions.
880	For the purposes of this chapter:

881	(4) The term "last resort" includes any of the following:
882	a. Circumstances in which there is no other suitable person related to the individual willing or able to
883	serve as surrogate decision maker maker, guardian, representative payee, or VA fiduciary.
884	Section 4. Amend § 1014, Title 16 of the Delaware Code by making deletions as shown by strike through and
885	insertions as shown by underline as follows:
886	§ 1014. Hospital visitation policy.
887	(b) The duties and rights conferred by this section are in addition to, and not in derogation of, duties and rights
888	otherwise conferred by law, including §§ 2508 2521 and 5161 of this title.
889	Section 5. Amend § 2710, Title 16 of the Delaware Code by making deletions as shown by strike through and
890	insertions as shown by underline as follows:
891	§ 2710. Definitions.
892	As used in this subchapter:
893	(2) "Advance health-care directive" means a directive under § 2503 §§ 2507 or 2508 of this title.
894	Section 6. Amend §3001J, Title 16 of the Delaware Code by making deletions as shown by strike through and
895	insertions as shown by underline as follows:
896	§ 3001J. Definitions.
897	As used in this chapter:
898	(1) "Aftercare" means assistance provided by a lay caregiver to a patient in a residence after the patient's
899	discharge from a hospital that does not require the lay caregiver to be a health-care provider. health-care professional
900	(3) "Health-care provider" "Health-care professional" means as defined in § 2501 2502 of this title.
901	Section 7. Amend §3004J, Title 16 of the Delaware Code by making deletions as shown by strike through and
902	insertions as shown by underline as follows:
903	§ 3004J. Training of a lay caregiver.
904	(e) (1) A discharge plan may include all of the following:
905	a. Competent training on how to provide aftercare.
906	b. Medication management guidelines.
907	c. Aftercare guidelines.
908	d. Identification of the aftercare tasks that a discharging health care provider health-care professional
909	specifies.

910	Section 8. Amend § 5183, Title 16 of the Delaware Code by making deletions as shown by strike through and
911	insertions as shown by underline as follows:
912	§ 5183. Devolution of rights.
913	Consistent with the nature of each right in § 5182 of this title, the entitlement may devolve to the patient
914	representative. Authority to act on behalf of patients who are minors may be exercised by the minor's parent, guardian, or
915	custodian. Authority to act on behalf of an adult patient may be exercised by a guardian acting within the scope of
916	appointment or through an agent acting pursuant to a valid power of attorney, health-care directive, or similar instrument. In
917	the absence of such authorized representative, if the patient's physician determines that the patient is incapable of
918	exercising rights under this subchapter due to mental or physical incapacity, authority to exercise such rights shall devolve
919	to the patient's next of kin. rights under this subchapter will be determined under § 2512 of this title.
920	Section 9. Amend § 5530, Title 16 of the Delaware Code by making deletions as shown by strike through and
921	insertions as shown by underline as follows:
922	§ 5530. Definitions.
923	(a) "Alternative decision maker" is a person identified to make decisions for an individual in that individual's best
924	interest. In the absence of an assigned legal guardian of person or applicable advanced advance health-care directive, power
925	of attorney, or similar legal instrument, a default surrogate may be determined under § 2512 of this title. any member of the
926	following classes of the patient's family who is reasonably available, in the descending order of priority, may act as
927	alternative decision maker and shall be recognized as such by the supervising health-care provider:
928	(1) The spouse;
929	(2) An adult child;
930	(3) A parent;
931	(4) An adult brother or sister;
932	(5) An adult grandchild;
933	(6) An adult aunt or uncle;
934	(7) An adult niece or nephew; or
935	(8) A grandparent.
936	Section 10. Amend § 9403A, Title 16 of the Delaware Code by making deletions as shown by strike through and
937	insertions as shown by underline as follows:
938	§ 9403A. Definitions.
939	For the purposes of this chapter:

940	(4) "Health-care institution" means <u>as</u> "health-care institution" <u>as is</u> defined in § <u>2501</u> <u>2502</u> of this title.
941	(5) "Health-care provider" means "health-care provider" as as "health-care professional" is defined in § 2501
942	2502 of this title.
943	Section 11. Amend § 9706, Title 16 of the Delaware Code by making deletions as shown by strike through and
944	insertions as shown by underline as follows:
945	§ 9706. Office of Medical Services – Additional functions.
946	(h) The Director of Public Health shall have the authority to promulgate rules for EMS provider recognition and
947	compliance with an advance health-care directive that has become effective pursuant to § 2503(e) 2518(a) of this title, or
948	Delaware Medical Orders for Scope of Treatment and those from other states that have become effective pursuant to
949	Chapter 25A of this title, and shall seek input and review from the Board of Medical Licensure and Discipline, the
950	Delaware EMS Oversight Council and the Delaware State Fire Prevention Commission. For purposes of this subsection,
951	"EMS provider" shall mean providers certified by the Delaware State Fire Commission or the Board of Medical Licensure
952	and Discipline. EMS providers acting in accordance with the regulations promulgated hereunder shall be immune from
953	criminal or civil liability pursuant to § 2510 §§ 2523 and 2524(d) of this title.
954	Section 12. This Act is effective immediately and is to be implemented 1 year from the date of the Act's

SYNOPSIS

This Act adopts the Uniform Health-Care Decisions Act of 2023 (UHCDA 2023) to supersede the Uniform Health-Care Decisions Act of 1993, which Delaware enacted in 1996. The UHCDA 2023 was authored by the Uniform Law Commission (ULC) and was developed in a multiyear collaborative and non-partisan process to modernize and expand on the 1993 version of the act.

The UHCDA 2023 maintains processes to address how health-care decisions can be made by or on behalf of individuals who lack capacity, including:

- (1) Allowing individuals to appoint agents to make health-care decisions for them should they become unable to make those decisions for themselves.
- (2) Allowing individuals to provide their health-care professionals and agents with instructions about their values and priorities regarding their health care and to indicate medical treatment they do or do not wish to receive.
- (3) Authorizing certain people to make health-care decisions for individuals incapable of making their own decisions, but who have not appointed agents.
 - (4) Setting forth agent, default surrogate, and health-care professional rights and duties.

The UHCDA 2023 reflects substantial changes in how health care is delivered, increases in non-traditional familial relationships and living arrangements, the proliferation of the use of electronic documents, the growing use of separate advance directives exclusively for mental health care, and other recent developments. Some updates to the Act include:

- (1) Removal of administrative barriers that make the creation of an advance health-care directive more difficult.
- (2) Addition of provisions to guide determinations of incapacity, which is important because an agent's or default surrogate's (surrogate's) authority to make health-care decisions for a patient typically commences when the patient lacks capacity to make decisions. The Act modernizes the definition of capacity so that it accounts for the functional abilities of an individual and clarifies that the individual may lack capacity to make one decision but retains capacity to make other decisions.
 - (3) Authorizing the use of advance directives exclusively for mental health care.

Page 33 of 35

Released: 05/16/2024 07:34 PM

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enactment.

- (4) Modernizing default surrogate provisions that allow family members and certain other people close to a patient to make decisions in the event the patient lacks capacity and has not appointed a health-care agent. The new default surrogate provisions update the priority list in the 1993 Act to reflect a broader array of relationships and family structures. They also provide additional options to address disagreements among default surrogates who have equal priority.
- (5) Clarifying the duties and powers of surrogates. For example, to reduce the likelihood that an individual's health-care needs will go unmet due to financial barriers, the Act authorizes a surrogate to apply for health insurance for a patient who does not have another fiduciary authorized to do so.
- (6) Modernizing the optional model form to be readily understandable and accessible to diverse populations. The form gives individuals the opportunity to readily share information about their values and goals for medical care. Thus, it addresses a common concern raised by health-care professionals in the context of advance planning: that instructions included in advance directives often focus exclusively on preferences for particular treatments, and do not provide health-care professionals or surrogates with the type of information about patients' goals and values that could be used to make value-congruent decisions when novel or unexpected situations arise. The form addresses these concerns by providing options for individuals to indicate goals and values, in addition to specific treatment preferences.

This Act also adopts some of the optional provisions suggested by the ULC, including that an agent or surrogate has limited ability to consent to the long-term placement of an individual in a nursing home without express authorization. Specifically, without express authorization, the agent or surrogate may not consent to the placement for more than 100 days over the individual's contemporaneous objection unless (1) no alternative living arrangement is reasonably feasible or (2) the individual is terminally ill. The ULC suggested 100 days in recognition that the federal Medicare program covers up to 100 days of nursing home care for qualified beneficiaries.

This Act does not authorize mercy killing, assisted suicide, or euthanasia.

In addition to style changes throughout, this Act makes some modifications to the UHCDA 2023 that are consistent with Act and should not disrupt uniform interpretation. These modifications include:

- (1) Revising language to conform to Delaware court practices.
- (2) Providing surrogates with the authority to file insurance or benefit claims on behalf of the individual and to appeal such outcomes, in addition to the UHCDA 2023 allowance for a surrogate to apply for insurance or benefits on behalf of the individual. As under the UHCDA 2023, a surrogate does not have the duty to perform these actions and may only do so if no other fiduciary is authorized to do so.
- (3) Creating an additional disqualification that disallows a potential surrogate from serving if the individual has a pending Protection From Abuse petition against the potential surrogate, the individual has a Protection From Abuse order against the potential surrogate, or the potential surrogate is the subject of a civil or criminal order prohibiting or limiting contact with the individual.

Section 2 of this Act adds a new Chapter 25B to the Delaware Code. Chapter 25B will contain Delaware-specific supplements to the UHCDA 2023. These Delaware-specific additions are being placed within their own chapter to promote uniform interpretation of the UHCDA 2023. Chapter 25B includes § 2502B, which relates to health-care institution authorization to petition for guardianship for an individual to whom the institution is providing care. Section 2502B reinforces the work of the Non-Acute Medical Guardianship Task Force, created by Senate Concurrent Resolution No. 30 by the 150th General Assembly. That task force's work resulted in the current § 2519 of Title 16, which offers a process and timeline whereby health-care institutions can take steps to help obtain a guardianship for patients who no longer require acute care and can be transferred to another type of health-care setting. While § 2502B retains the ability for a health-care institution to address the discharge of long-term stay patients without an authorized decisionmaker, it modifies the powers in the current § 2519 by doing all of the following:

- (1) Allowing health-care institutions to petition of the appointment of a guardian in instances beyond where an individual no longer needs acute care.
- (2) Reiterating that the health-care institution may only petition if they believe there is no less restrictive alternative that will meet the individual's needs.
- (3) Streamlining notice requirements and changing who must receive these notices so that a health-care institution does not send a notice if there is a reasonably available surrogate. If there is a reasonably available surrogate and there is a dispute between the surrogate and the health-care institution about the treatment or level of care needed by an individual, then the parties should seek judicial relief under § 2526 of the UHCDA 2023 as opposed to using the guardianship process.

The new Chapter 25B also contains a provision to encourage public awareness and use of advance mental health-care directives.

Page 34 of 35 LC : CGW : AF Released: 05/16/2024 07:34 PM Sections 3 through 11 of this Act update the Delaware Code in light of the adoption of the UHCDA 2023 by updating internal citations, updating terms to match the terms used in the UHCDA 2023, and ensuring a consistent list of default surrogate decisionmakers.

This Act is effective immediately and is to be implemented 1 year from the date of enactment.

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Released: 05/16/2024 07:34 PM

Page 35 of 35

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